

No. 124/GCN-UBCK

Hanoi, May 26, 2026



**CERTIFICATE**

**Registration for the Offering of Covered Warrant**  
**CHAIRPERSON OF THE STATE SECURITIES COMMISSION**

*Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;*

*Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated September 11, 2025;*

*Pursuant to Decision No. 686/QĐ-BTC dated March 28, 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding covered warrants;*

*Pursuant to Establishment and Operation License No. 56/UBCK-GPHĐKD dated July 5, 2007 issued by the State Securities Commission to Gia Quyen Securities Joint Stock Company (currently KIS Vietnam Securities Corporation);*

*Pursuant to the dossier for registration of the offering of covered warrants submitted KIS Vietnam Securities Corporation;*

*At the proposal of the Head of the Securities Business Management Department.*

**DECIDES:**

**Article 1.** To grant the Certificate of Registration for the offering of covered warrants to KIS Vietnam Securities Corporation with the following details:

1. Name of the warrant: Covered Warrant.VHM.KIS.7M.44
2. Name (code) of the underlying security: VHM
3. Issuer of the underlying security: Vinhomes Joint Stock Company
4. Offering volume: 4,000,000 warrants
5. Conversion ratio: 20:1
6. Warrant maturity: 7 months
7. Type of warrant: Call
8. Style of warrant: Warrants that may only be exercised by the holder at maturity.

9. Method of settlement upon exercise: Warrants are cash-settled.

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Viet Nam (BIDV) – Nam Ky Khoi Nghia Branch

**Article 2.** KIS Vietnam Securities Corporation shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

**Article 3.** This Certificate shall take effect from the date of signing.

**Article 4.** This Certificate is issued in 05 originals: 01 original issued to KIS Vietnam Securities Corporation; 01 original retained at the State Securities Commission; 01 original sent to the Ho Chi Minh City Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Viet Nam - Nam Ky Khoi Nghia Branch.

OBF, CHAIRPERSON

DEPUTY CHAIRPERSON

(Signed and stamped)

Le Thi Viet Nga